

Date: 28.11.2024

To,
The Bombay Stock Exchange Limited (BSE Ltd)
 Listing /Compliance Department,
 Phiroze Jeejeebhoy Towers,
 Dalal Street, Mumbai-400001

BSE Scrip Code: 540144

Dear Sir/Madam,

Sub: Disclosure of Inter-se Transfer of Shares between the Promoters in accordance with Regulation 10(5) of SEBI (SAST) Regulations, 2011

Pursuant to the Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Regulation 3 of SEBI (Prohibition of Insider Trading) Regulation 2015, we would like to inform you that the Company has received information from the following. Person that they are in process of inter se transfer of shares amongst promoters through an off-market transaction in terms of the Gift Deed entered between the promoters.

The details of the same are as under:

Date of Transaction on or after	Name of the Person Transferor/Donor	Name of the Transferee/Donee	No of Shares proposed to be transferred	% of holding
On or after 27 th November, 2024	Mr. Dinesh C. Rathi	Mr. Aditya Dinesh Rathi	23,00,000	20.97%
Total			23,00,000	20.97%

This being an Inter se transfer of shares amongst Promoters, the same falls within the exemption under Regulation 10 (I)(a)(i) and 10 (I)(a)(ii) provided under SEBI (SAST) Regulation, 2011. This is in terms of the gift deed entered between promoters and hence there will be no Consideration.

The Aggregate holding of the Promoter before and after the above inter se transaction remains the same.

In this connection necessary disclosure under Regulation 10 (5) for the above said acquisition in prescribed format, as submitted by the Acquirer is enclosed herewith for your kind information and records.

Kindly take the same on record.

For DRA Consultants Limited

Ravina Modi
Company Secretary & Compliance Officer
Mem. No. A68996

Encl: as above

Aditya Dinesh Rathi

Address- 10, Atré layout, Peoples Society, Ranapratap Nagar, Nagpur-440022

Date: 27.11.2024

To,
The Bombay Stock Exchange Limited (BSE Ltd)
Listing /Compliance Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001

DRA Consultants Limited
Plot No. 58, Ingole Nagar, Behind Hotel Pride,
Wardha Road, Nagpur-440005

BSE Scrip Code: 540144

Sub: Inter-Se Transfer of Shares amongst the Promoters through an off Market transaction.

Reg- Disclosure pursuant to Regulation 10(5) of SEBI (Substantial Acquisition of shares and Takeover) Regulation 2011.

Dear Sir/Madam,

In compliance with the provisions of Regulation 10 (1) (a) (i) & (ii) read with regulation 10 (5) of SEBI (Substantial Acquisition of shares and Takeover) Regulation 2011, I, Aditya Dinesh Rathi, Managing Director of DRA Consultants Limited (The Company) resident at Plot No. 10, Atré Layout, Public Co. Op. Housing Society, Ranapratap Nagar, Nagpur-440022 hereby submit the disclosure with regard to proposed acquisition of Equity Shares of DRA Consultants Limited by me as inter-se transfer of shares among promoters, as per the gift deed, through an off market transaction, duly signed by me, for your information and record.

Kindly consider the same and take on record.

Aditya Dinesh Rathi
Managing Director/Acquirer

Encl: as above

Aditya Dinesh Rathi

Address- 10, Atre layout, Peoples Society, Ranapratap Nagar, Nagpur-440022

Format for Disclosures under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of Securities and Exchange Board of India /Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	DRA Consultants Limited BSE Scrip Code: 540144
2.	Name of the acquirer(s)	Aditya Dinesh Rathi
3.	Whether the acquirer(s) is/ are promoters of the Target Company prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes. The acquirer Mr. Aditya Dinesh Rathi belongs to Promoter/Promoter Group of the Target Company.
4.	Details of the proposed acquisition	
4a.	Name of the person(s) from whom shares are to be acquired	Mr. Dinesh C. Rathi
4b.	Proposed date of acquisition	On or after 27 th November, 2024
4c.	Number of shares to be acquired from each person mentioned in 4(a) above	23,00,000
4d.	Total shares to be acquired as % of share capital of TC	20.97%
4e.	Price at which shares are proposed to be acquired	NIL
4f.	Rationale, if any, for the proposed transfer	Inter-se transfer of shares amongst promoters/promoter group of the company as per the Gift Deed.
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a) (i) and 10(1)(a)(ii) of SEBI (SAST) Regulations, 2011
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Not Applicable
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8	Not Applicable
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Not Applicable
9.	Declaration by the acquirer, that transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997) The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished	Yes, the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011.
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1	I hereby declare that all conditions specified under Regulation 10(1)(a) with

Aditya Dinesh Rathi

Address- 10, Atre layout, Peoples Society, Ranapratap Nagar, Nagpur-440022

) (a) with respect to exemptions has been duly complied with	respect to exemption has been complied with.			
11.	Shareholding Details	Before the Proposed Transaction		After the Proposed Transaction	
		No. Shares/ Voting Rights	% w.r.t. total share capital of TC	No. Shares/ Voting Rights	% w.r.t. total share capital of TC
11a.	Acquirer(s) and PACs (other than sellers)(*) Aditya Dinesh Rathi	-----	-----	23,00,000	20.97%
11b.	Seller (s) /Gift by Dinesh C. Rathi	79,29,901	72.29%	56,29,901	51.32%
	Total	79,29,901	72.29%	79,29,901	72.29%

Aditya Dinesh Rathi
Managing Director
Acquirer

Date: 27/11/2024

Place: Nagpur